

Invoice No.: 1868792
 Matter No.: 083230.012700

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Description of Professional Services Rendered

ACTION CODE: 838 SALE OF PROPERTY

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
10/16/06	Nancy A. Peterman	Review representations and warranties in Silverpoint agreement (.6); exchange emails with J. Atkinson re same (.5); telephone conferences with J. Atkinson and A. Jarvis re same (.4).	1.50	817.50
10/18/06	Nancy A. Peterman	Review and respond to emails re reps and warranties in Silverpoint agreement (1.0); attention to intercompany claims issues (1.0); review and respond to various emails re recent filings and sales/ telephone conferences with A. Jarvis, J. Atkinson, T. Allison, S. Smith, S. Strong re intercompany claims (1.0).	3.00	1,635.00
10/18/06	David W. Schoenberg	Review Asset Purchase Agreement (.8); telephone call with N. Peterman (.2).	1.00	560.00
10/19/06	Nancy A. Peterman	Review and comment on APA (1.0); telephone conference with J. Atkinson re same (.3).	1.30	708.50
10/19/06	Nancy A. Peterman	Review various emails re APA.	1.00	545.00
10/19/06	David W. Schoenberg	Review revised provision in APA (.2); telephone call with N. Peterman (.1).	0.30	168.00
Total Hours:			8.10	
Total Amount:				\$ 4,434.00

TIMEKEEPER SUMMARY FOR ACTION CODE 838,

SALE OF PROPERTY

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	6.80	545.00	3,706.00
David W. Schoenberg	1.30	560.00	728.00
Totals:	8.10	547.41	\$ 4,434.00

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	31.90	545.00	17,385.50
David W. Baddley	50.80	430.00	21,844.00
Ethan F. Ostrow	12.20	225.00	2,745.00
Collin B. Williams	2.50	285.00	712.50
David W. Schoenberg	1.30	560.00	728.00
George R. Warner	5.10	730.00	3,723.00
Kerry E. Carlson	5.10	190.00	969.00
Yolanda Powell	2.30	175.00	402.50
Totals:	111.20	436.24	\$ 48,509.50

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
09/25/06	VENDOR: FedEx INVOICE#: 844005982 DATE: 9/29/2006 Tracking #799508816710; From: Nancy Peterman, Greenberg Traurig, 77 W. Wacker, Chicago, IL 60601; To: Harry And Helen Jessup, Information Not Supplied, 2009 Westland Dr., Las Vegas, NV 89102	\$ 12.81
09/25/06	VENDOR: FedEx INVOICE#: 836261700 DATE: 10/3/2006 Tracking #799508818827; From: Mary Kendzior, Greenberg Traurig Llp, 77 West Wacker Drive, Suite 2500 Chicago, IL 60601; To: Roy R. Venturajr.p.e., U.s. Embassy Jakarta, Jl. Medan Merdeka Selatan 4-5, Jakarta Indonesia, 10110	\$ 32.06
09/26/06	VENDOR: American Express INVOICE#: AETL200610 DATE: 10/11/2006 17785513320 Air/Rail Travel Peterman/Nancy A Ord-Las-Ord- 09/27/06	\$ 440.89
09/26/06	VENDOR: American Express INVOICE#: AETL200610 DATE: 10/11/2006 8908132792975 Air/Rail Travel Peterman/Nancy A 00-00-07	\$ 29.00
09/28/06	VENDOR: Peterman, Nancy A. INVOICE#: C051000011372060038 DATE: 10/6/2006 TYPE: Hotel - Non Meals; REASON: Client Billable-CHI-Bkcy-Shareholder; DATE: 09/28/06 - Hotel room	\$ 271.41
10/03/06	VENDOR: Base Limousine Service; INVOICE#: 7955; DATE: 10/3/2006 - Acct: GTLAW, Limousine Services from 9/5/06 to 9/29/06	\$ 194.00
10/04/06	VENDOR: Greenberg, Carla; INVOICE#: 31100206560; DATE: 10/4/2006 - 83230.012700 09/25/06 Cab fare home re working late on documents.	\$ 14.00
10/04/06	VENDOR: Greenberg, Carla; INVOICE#: 31100206560; DATE: 10/4/2006 - 83230.012700 09/26/06 Cab fare home re working late on documents.	\$ 14.00
10/17/06	VENDOR: FedEx INVOICE#: 847919497 DATE: 10/20/2006 Tracking #799021302964; From: Nancy Peterman, Greenberg Traurig, 77 W. Wacker, Chicago, IL 60601; To: Professor G. Ray Warner, St. Johns University School O, 8000 Utopia Parkway, Jamaica, NY 11439	\$ 9.89
10/17/06	Copy; 176 Page(s) by 007632	\$ 26.40
10/17/06	Westlaw Research by BADDLEY,DAVID W.	\$ 5.45
10/17/06	Westlaw Research by POWELL,YOLANDA.	\$ 5.09
10/18/06	Westlaw Research by OSTROW,ETHAN.	\$ 170.80
10/19/06	Copy; 64 Page(s) by 015936	\$ 9.60
10/19/06	Westlaw Research by BADDLEY,DAVID W.	\$ 97.81
10/20/06	Telephone; 7022321609 from Ext. 5205 LAS VEGAS NV	\$ 0.24
10/20/06	Westlaw Research by BADDLEY,DAVID W.	\$ 102.84
10/20/06	Westlaw Research by OSTROW,ETHAN.	\$ 115.31
10/22/06	Westlaw Research by OSTROW,ETHAN.	\$ 51.09
10/23/06	Telephone; 9177149406 from Ext. 5205 NEW YORK NY	\$ 4.48
10/23/06	Westlaw Research by BADDLEY,DAVID W.	\$ 33.36
10/30/06	Telephone; 9177149406 from Ext. 5205 NEW YORK NY	\$ 0.16
Total Expenses:		\$ 1,640.69

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Description of Professional Services Rendered:

ACTION CODE: 804 CASE ADMINISTRATION

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/06	Kerry E. Carlson	Update docket with recent pleadings.	0.30	57.00
11/02/06	Kerry E. Carlson	Update pleadings and docket.	0.30	57.00
11/02/06	Nancy A. Peterman	Review and analysis of recent pleadings.	0.20	109.00
11/03/06	Kerry E. Carlson	Update docket and pleadings (.2); report findings to N. Peterman (.1).	0.30	57.00
11/07/06	Kerry E. Carlson	Review docket for recently filed pleadings (.6); forward plan and related documents to N. Peterman (.2).	0.80	152.00
11/08/06	Kerry E. Carlson	Update record with amended plan and disclosure statement (.3); route to team members (.3); review for calendar dates and deadlines (.4).	1.00	190.00
11/15/06	Kerry E. Carlson	Update docket and pleadings (.3); forward to N. Peterman (.1).	0.40	76.00
11/20/06	Kerry E. Carlson	Review docket and recently filed pleadings (.2); forward same to N. Peterman (.1).	0.30	57.00
11/21/06	Kerry E. Carlson	Review docket and update all recently filed pleadings (.6); forward to N. Peterman for further analysis (.2).	0.80	152.00
11/27/06	Yolanda Powell	Pulled recently filed pleadings (.4); forwarded same to N. Peterman (.1).	0.50	87.50
11/28/06	Nancy A. Peterman	Review and analysis of recent pleadings.	1.00	545.00
11/28/06	Yolanda Powell	Pulled recently filed pleadings (.4); forwarded same to N. Peterman (.1).	0.50	87.50
Total Hours:			6.40	
Total Amount:				\$ 1,627.00

TIMEKEEPER SUMMARY FOR ACTION CODE 804,

CASE ADMINISTRATION

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	1.20	545.00	654.00
Kerry E. Carlson	4.20	190.00	798.00
Yolanda Powell	1.00	175.00	175.00
Totals:	6.40	254.22	\$ 1,627.00

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Description of Professional Services Rendered

ACTION CODE: 810 LITIGATION MATTERS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/16/06	Nancy A. Peterman	Telephone conference with J. Atkinson re involuntary petition issue (.3); telephone conference with J. Atkinson, T. Allison, et al. re involuntary petition issue (.3); prepare email to J. Atkinson re same (.1).	0.70	381.50
Total Hours:			0.70	
Total Amount:				\$ 381.50

TIMEKEEPER SUMMARY FOR ACTION CODE 810,

LITIGATION MATTERS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	0.70	545.00	381.50
Totals:	0.70	545.00	\$ 381.50

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Description of Professional Services Rendered

ACTION CODE: 812 PLAN & DISCLOSURE STATEMENT

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/02/06	David W. Baddley	Phone call with J. Atkinson re: disclosure statement and plan structure.	0.70	301.00
11/03/06	David W. Baddley	Correspondence to S. Strong re: disclosure statement (.4); phone calls with S. Strong and J. Atkinson re: same (.2); follow-up correspondence with N. Peterman re same (.2).	0.80	344.00
11/05/06	David W. Baddley	Conference call with debtors' counsel and S. Smith re plan status.	0.50	215.00
11/05/06	Nancy A. Peterman	Telephone conference with A. Jarvis, S. Strong, et al re plan and committee revisions to same.	0.60	327.00
11/06/06	David W. Baddley	Review and provide comments on debtors' plan and disclosure statement (various drafts) (2.0); phone calls with debtors' counsel re: same (.9).	2.90	1,247.00
11/06/06	Nancy A. Peterman	Review and comment on draft disclosure statement; prepare email to D. Baddley re same (1.0); telephone call with D. Baddley re same (.2); telephone conference with R. Tuliano and S. Darr re case and confirmation hearing (1.0); telephone conference with J. Atkinson re same (.1).	2.30	1,253.50
11/07/06	David W. Baddley	Various phone calls/correspondence with debtors' counsel, N. Peterman, J. Atkinson and S. Darr re: plan and disclosure statement issues.	0.80	344.00
11/07/06	David W. Baddley	Worked on research of plan issues.	0.70	301.00
11/07/06	David W. Baddley	Review and provide comments on amended disclosure statement and related documents.	2.10	903.00
11/07/06	Nancy A. Peterman	Several telephone conferences with S. Strong re plan and disclosure statement revisions (1.3); conference with S. Darr re same (1.0); several telephone conferences with J. Atkinson re same (.8); exchange several emails with A. Jarvis re same (.2); review and comment on disclosure statement summary (1.0).	4.30	2,343.50
11/07/06	Collin B. Williams	Research regarding cramdown provisions with a plan of reorganization	3.60	1,026.00
11/08/06	David W. Baddley	Review disclosure statement re: incorporation of proposed comments.	0.40	172.00
11/08/06	Nancy A. Peterman	Review and comment on revised disclosure statement (1.1); prepare email to D. Baddley re same (.2); telephone conference with J. Atkinson re same (.6).	1.90	1,035.50

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Description of Professional Services Rendered

11/09/06	Nancy A. Peterman	Telephone conference with A. Jarvis, S. Strong, J. Atkinson, S. Smith, et al re plan liquidation analysis.	0.80	436.00
11/11/06	David W. Baddley	Conference call with counsel for debtors, USACM committee and direct lender committee re: definition of pre-paid interest (.5); draft follow-up e-mail to N. Peterman re: same (.2).	0.70	301.00
11/11/06	Nancy A. Peterman	Review draft disclosure statement.	0.20	109.00
11/12/06	David W. Baddley	Review and provide comments to debtors' counsel on revised plan and disclosure statement.	1.80	774.00
11/13/06	David W. Baddley	Review amended plan and disclosure statement (1.0); phone call to S. Strong re: comments/questions re: same (.4).	1.40	602.00
11/14/06	David W. Baddley	Review correspondence re: disclosure statement hearing (.3); review revised plan and disclosure statement (.4).	0.70	301.00
11/14/06	Nancy A. Peterman	Exchange emails with J. Atkinson re disclosure statement and plan (.5); telephone conference with S. Strong re same (.5); telephone conference with D. Baddley re same (.2); prepare email to R. Tuliano and C. Winford re status and approval of disclosure statement (.3); review and analysis of hypotheticals to include in disclosure statement to illustrate pre-paid interest issue (.8); telephone conference with S. Darr re status (.5).	2.80	1,526.00

Total Hours: 30.00

Total Amount: \$ 13,861.50

TIMEKEEPER SUMMARY FOR ACTION CODE 812,

PLAN & DISCLOSURE STATEMENT

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	12.90	545.00	7,030.50
David W. Baddley	13.50	430.00	5,805.00
Collin B. Williams	3.60	285.00	1,026.00
Totals:	30.00	462.05	\$ 13,861.50

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Description of Professional Services Rendered

ACTION CODE: 813 FEE/EMPLOYMENT APPLICATIONS

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>DESCRIPTION</u>	<u>HOURS</u>	<u>AMOUNT</u>
11/01/06	Kerry E. Carlson	Review order authorizing continued Mesirow retention and forward to N. Peterman.	0.20	38.00
11/02/06	Kerry E. Carlson	Research transcript procedures and request fee hearing transcript.	0.20	38.00
11/03/06	Kerry E. Carlson	Follow up on transcript request.	0.20	38.00
11/14/06	Nancy A. Peterman	Review correspondence from USACM committee objecting to certain expenses for MFIM.	0.20	109.00
11/16/06	Nancy A. Peterman	Review and analysis of objection by UST to monthly fee application of MFIM.	0.40	218.00
11/19/06	Nancy A. Peterman	Review UST objections to MFIM fee statement.	0.10	54.50
11/20/06	Nancy A. Peterman	Telephone conference with J. Atkinson re fee objections, etc.	0.40	218.00
11/27/06	Nancy A. Peterman	Review fee order (.4); telephone conference with J. Atkinson re case status, fee issues, etc. (.5).	0.90	490.50
11/28/06	Nancy A. Peterman	Exchange emails with S. Smith re fee objections.	0.90	490.50
Total Hours:			3.50	
Total Amount:				\$ 1,694.50

TIMEKEEPER SUMMARY FOR ACTION CODE 813.

FEE/EMPLOYMENT APPLICATIONS

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	2.90	545.00	1,580.50
Kerry E. Carlson	0.60	190.00	114.00
Totals:	3.50	484.14	\$ 1,694.50

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Description of Professional Services Rendered**TIMEKEEPER ACTIVITY GRAND TOTAL SUMMARY**

<u>Timekeeper Name</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Total \$ Amount</u>
Nancy A. Peterman	17.70	545.00	9,646.50
David W. Baddley	13.50	430.00	5,805.00
Collin B. Williams	3.60	285.00	1,026.00
Kerry E. Carlson	4.80	190.00	912.00
Yolanda Powell	1.00	175.00	175.00
Totals:	40.60	432.62	\$ 17,564.50

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Description of Expenses Billed:

<u>DATE</u>	<u>DESCRIPTION</u>		<u>AMOUNT</u>
10/29/06	Westlaw Research by BADDLEY,DAVID W.	\$	23.26
11/02/06	Telephone; 9177149406 from Ext. 5205 NEW YORK NY	\$	0.08
11/02/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	0.16
11/02/06	Telephone; 9177149406 from Ext. 5205 NEW YORK NY	\$	0.08
11/02/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	0.16
11/03/06	Postage by 007611	\$	0.39
11/03/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	0.08
11/03/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	0.16
11/06/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	0.88
11/06/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	1.28
11/07/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	0.08
11/07/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	0.08
11/07/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	1.20
11/07/06	Westlaw Research by BADDLEY,DAVID W.	\$	47.62
11/07/06	Westlaw Research by WILLIAMS,COLLIN B.	\$	259.73
11/13/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	0.08
11/13/06	Telephone; 8015321500 from Ext. 5205 SALT LAKE UT	\$	1.76
11/14/06	VENDOR: SoundPath Conferencing Services, LLC INVOICE#: GT111406 DATE: 11/14/2006 Conferencing Services Invoice Date 061018 User NAP Client Code 83230 Matter Code 01270	\$	7.76
Total Expenses:		\$	344.84